



## Appointment of new co-manager for the OYSTER Sustainable Europe fund

**London - Luxembourg May 27, 2021**. Zadig Asset Management announces the appointment of Luc Pez who will join Louis Larere as co-fund manager for the OYSTER Sustainable Europe fund.

Luc Pez brings thematic expertise to Zadig's Sustainable Europe Strategy. He will notably reinforce the fund's competitive edge by adding the capacity to invest in sectors typically ignored by SRI investors such as mining, energy and basic resources.

Formerly founder and managing director of Rare Earth Advisory, Luc has worked with Zadig over a number of years on research and SRI-focused projects. His company offered consulting, research and strategic advisory services on ESG issues, the supply of critical materials, recycling and technological arbitrations linked to the mass adoption of renewable energies and electric vehicles.

Luc has more than 20 years' experience in finance and worked as a basic resources analyst (metals & mining, oil, chemicals) with Exane BNP Paribas, Oddo Securities and SG Securities. He has a degree from Paris-Dauphine University and is a certified ESG analyst.

**Pierre Philippon, director of Zadig Asset Management**, said: "The appointment of Luc as Sustainability specialist within a generalist research team at Zadig Asset Management shows our commitment to developing and strengthening our SRI offering going forward".

"Luc's skills will be helpful in further improving the Sustainability profile of the fund by researching and investing in sustainable companies in industries such as basic resources, chemicals, and energy producers that are often excluded by SRI managers. This will ensure Zadig's "Sustainability at a reasonable price" approach remains a high performance and diversifying strategy for investors going forward."

**Philippe Uzan, CIO Asset Management of iM Global Partner**, added: "We are delighted to have a fund manager with such an interesting background in sustainable investing and ecological projects and we're sure this will benefit investors in the OYSTER Sustainable Europe fund. His appointment brings the number of portfolio managers and analysts at Zadig to seven with on average twenty years of experience."

## About iM Global Partner

iM Global Partner is a worldwide asset management network. It selects and builds longterm partnerships with talented and independent asset management companies through direct capital ownership. iM Global Partner is present in 11 locations across Europe and the United States and provides its clients with access to the best management strategies of its Partners. iM Global Partner's wide range of investment solutions include the OYSTER range, a Luxembourg SICAV, as well as Mutual Funds and ETFs dedicated to US investors. The addition of Litman Gregory, a nationally recognized US wealth and asset management firm, which should be completed in May/June 2021 subject to the SEC approval, will increase dramatically the group's US operations. iM Global Partner represents over US\$20 billion of assets under management as at end April 2021.

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## About Zadig Asset Management

Zadig Asset Management is a leading European investment firm that applies rigorous valuation and governance criteria, underpinned by ESG principles, to active, concentrated equity investing. It runs UCITS funds and managed accounts for institutional investors seeking high conviction investment ideas to deliver performance. The firm manages EUR2bn for institutional investor, private bank and family office clients in Europe and the US.

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